



# RENAISSANCE INVESTMENT MANAGERS

RENAISSANCE OPPORTUNITIES  
PMS FACTSHEET

MARCH 2026

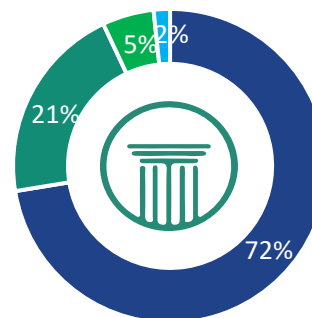
# Renaissance Opportunities Portfolio

Inception Date: 1<sup>st</sup> January 2018  
Data as on 31<sup>st</sup> March 2026

## Investment Strategy

- ❖ Large cap strategy
- ❖ Blend of growth & quality
- ❖ Diversified portfolio of 25 - 30 stocks
- ❖ High conviction ideas
- ❖ Investing across businesses which are at different stages of their business lifecycle

## Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

## Top Holdings

Company	Weight (%)
HDFC Bank Ltd	9.46
ICICI Bank Ltd	7.29
United Spirits Ltd	5.29
Power Finance Corporation Ltd	5.13
Infosys Ltd	5.02

## Top Sectors

Sector	Weight (%)
BFSI	34.05
Consumer Discretionary	14.29
Information Technology	12.99
Internet	7.66
Industrials	6.09

## Portfolio – Fundamental Attributes

Particular	FY25	FY26E	FY27E	FY28E
PAT Growth (%)	11.1	8.0	17.2	15.7
ROE (%)	14.7	14.2	15.0	15.5
P/E	20.5	18.9	16.2	14.0
PEG	1.85	2.36	0.94	0.89

## Portfolio – Risk Attributes\*

Particular	ROP	Nifty 50 TRI
Standard Deviation (%)	23.05	21.60
Sharpe Ratio	0.26	0.20
Beta	0.97	1
Treynors Ratio (%)	6.18	-
Information Ratio	0.18	-

\*3 years data

## Financial Year Returns

Financial Year	ROP	Nifty 50 TRI
FY25-26	-8.18%	-3.99%
FY24-25	9.87%	6.65%
FY23-24	38.02%	30.08%
FY22-23	3.80%	0.59%
FY21-22	30.77%	20.26%
FY20-21	83.53%	72.54%

## Periodic Returns

Period	ROP	Nifty 50 TRI
1M	-11.12%	-11.30%
6M	-9.56%	-9.02%
1Y	-8.18%	-3.99%
3Y CAGR	11.67%	10.03%
5Y CAGR	13.58%	10.01%
7Y CAGR	12.60%	11.06%

## Sustainable Quality Growth At Reasonable Price (SQGARP)<sup>TM</sup>

 <p><b>Sustainability</b></p> <p>Companies with sustainable and Durable business models.</p>	 <p><b>Quality</b></p> <p>Superior quality businesses as demonstrated by Competitive edge, Pricing power ,ROE, FCF. Good quality and competent quality and competent Management teams.</p>	 <p><b>Growth</b></p> <p>Business that can deliver Superior growth over Medium term to long term</p>	 <p><b>Price</b></p> <p>Ability to invest at reasonable valuations. Fair value approach to violation, focus on economic value of business.</p>
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### Statutory Details

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